

# MARKET ROUNDUP

15 April, 2024



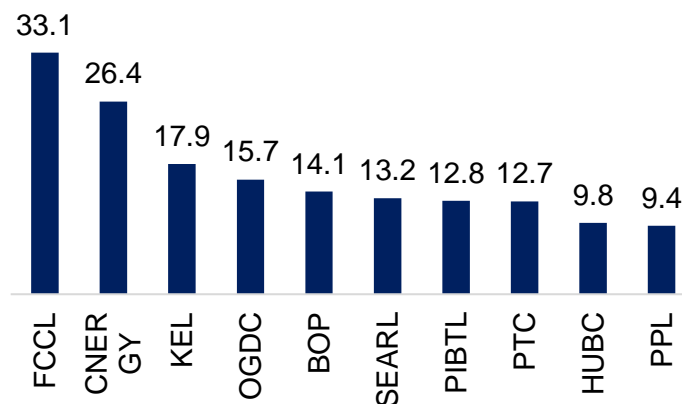
## KSE-100 closes at 70,545 up 230 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
70,545 0.33%	46,350 0.67%	23,191 0.25%	118,563 0.49%

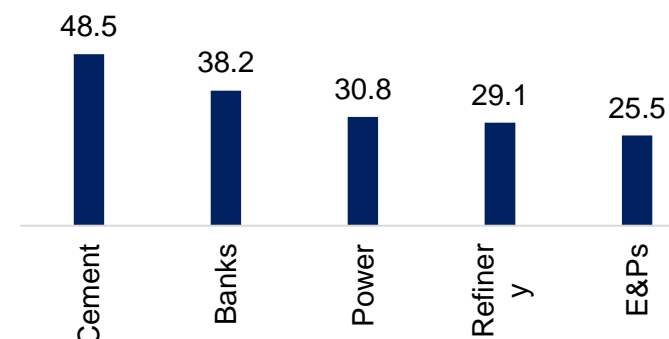
- The trading day commenced with a negative tone but later showed improvement. The KSE-100 index displayed fluctuations, fluctuating between 69,914 and 70,609 points before stabilizing at 70,545 points, marking a rise of 230 points. The total turnover stood at 255.5 million shares, valued at PKR 15 billion.
- Contributing to the index's upward movement were stocks like HUBC (2.8%, 107 points), OGDC (3.8%, 98 points), UBL (2.4%, 68 points), PPL (1.5%, 35 points), and PSO (2.8%, 34 points). Conversely, FCCL and CNERGY witnessed notable trading activity, with 33.1 million and 26.4 million shares traded respectively.
- There was noticeable buying interest in the Cement sector, and buying interest was also evident in E&Ps. However, Banking stocks showed a mixed trend.
- The equity market maintained its upward momentum, accompanied by increased volatility. Investor attention predominantly focused on mainstream stocks with higher trading volumes. It is expected that the index will continue its upward trajectory in the upcoming sessions. Therefore, investors are advised to consider long-term investments in sectors such as exploration and production, fertilizers, oil marketing companies, cement, and banking.

Sales Desk  
Alpha Capital

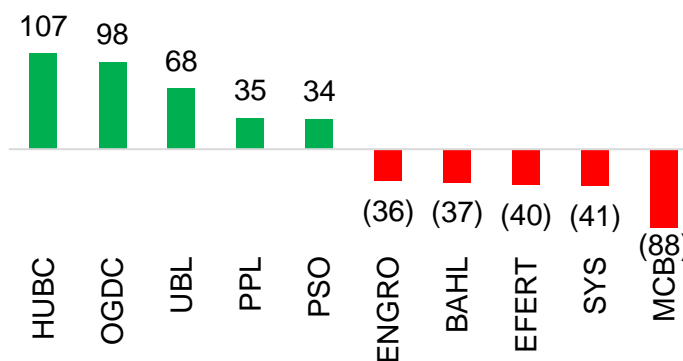
### Most Active Stocks (Vol. mn shares)



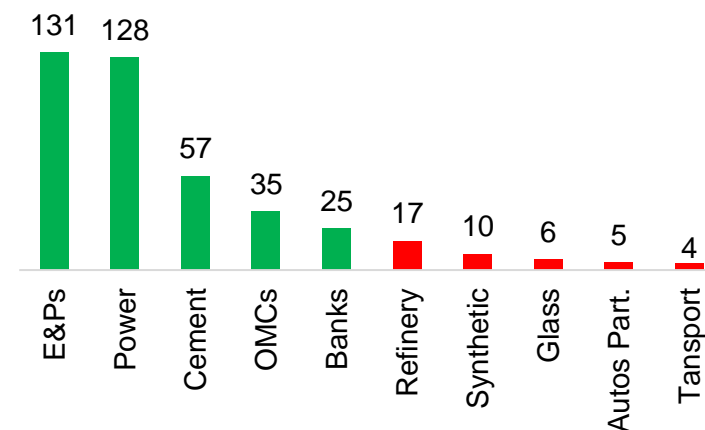
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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